

MARKET SUMMARY

NEWS & UPDATES FOR THE MONTH OF SEPTEMBER 2018

Indexes	Close	YTD
DJIA	26458.31	7.00%
Nasdaq	8046.35	16.60%
S&P 500	2913.98	9.00%
Dow Jones Select REIT	272.09	-0.40%
Russell 2000	1696.57	10.50%
MSCI EAFE	1973.60	-3.76%
MSCI Emerging Markets	1047.91	-9.54%
CBOE Volatility	12.12	9.80%

Commodities & Futures	9/30/2018
Crude Oil (per bbl)	73.25
Natural Gas (per MMBtu)	3.01
Gold (per troy oz)	1191.50
Silver (per troy oz)	14.62

US Corporate Indexes	YTD
US Government/Credit	-1.85%
Barclays High Yield	1.84%

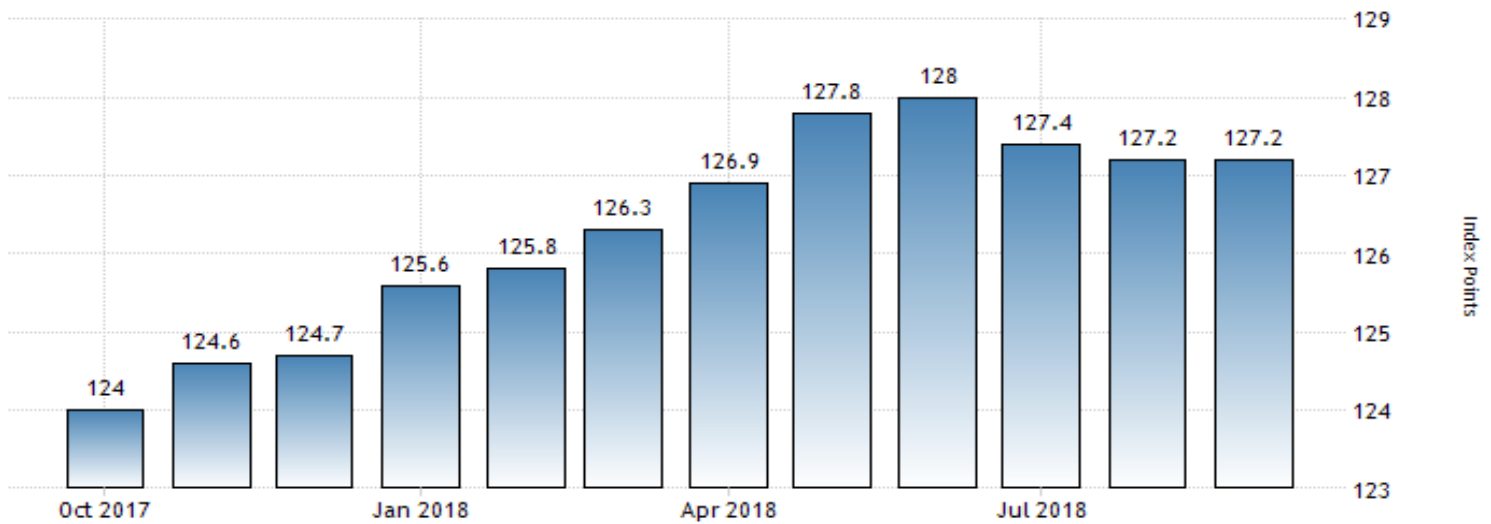
- The unemployment rate declined to 3.7 percent in September, and total nonfarm payroll employment increased by 134,000, the U.S. Bureau of Labor Statistics reported today. Job gains occurred in professional and business services, in health care, and in transportation and warehousing.
- September USDA Supply & Demand report had showed a new record of 181.3 bushels an acre for corn and a net increase in demand to 125 million bushels.

US Government Rates	9/30/2018
Discount	1.25
Federal Funds	0.60

Treasury Yields	9/30/2018
3-Month Bill	2.19%
10-Year Note	3.05%
30-Year Bond	3.19%

Currencies	9/30/2018
€EUR/\$USD	1.15
\$USD/¥YEN	113.10

US EXPORT PRICES



SOURCE: TRADINGECONOMICS.COM | U.S. BUREAU OF LABOR STATISTICS

US News

- August's new home sales were at 629,000. By region, the West is doing best with a 9.1% monthly gain and a 19.1% yearly gain. The Midwest is next best at a plus 2.7% for the month and 13.2% for the year followed by the South which is down 1.7% for the month, but up 11.5% year on year.
- Natural gas in storage rose 98 billion cubic feet in the September 28 week to 2,866 bcf. Gas stocks were 18.2% below their level a year ago and 17.5% the 5 year average for the period.

Arizona News

- Evaluation by U.S. News & World report ranks Phoenix as the 17th best city in which to retire, which is a big improvement from last year's study when the valley finished in 34th place. Moderate housing costs helped elevate the Valley as a desirable retirement destination this time around.
- The Phoenix job market has increased by 3.2% over the last year and future job growth over the next ten years is predicted to be 40%, which is higher than the U.S. average of 38%.

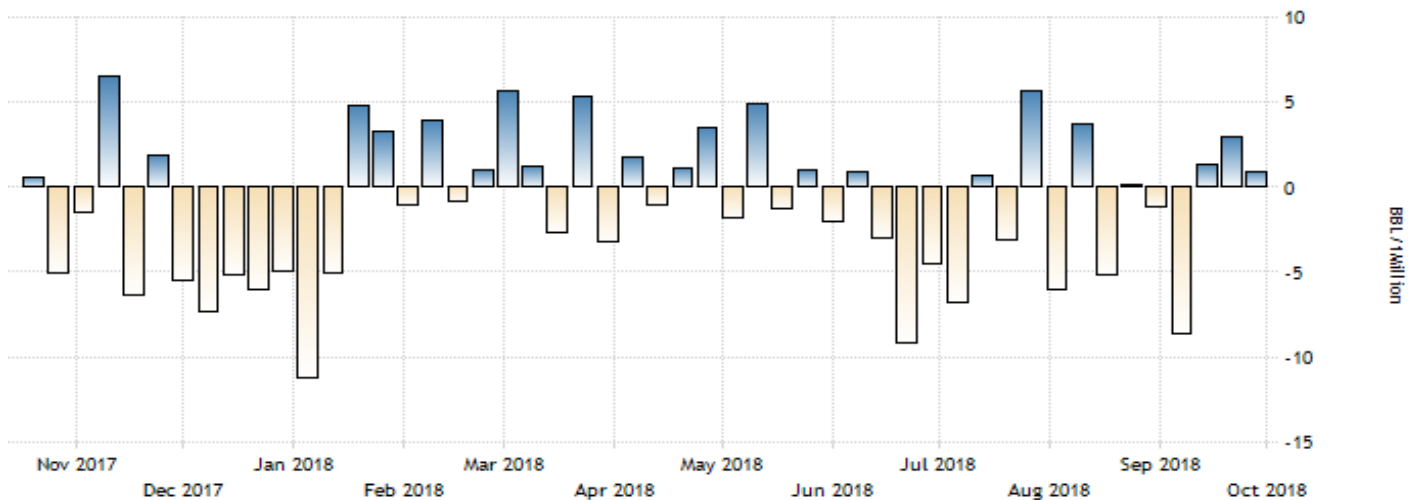
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Foreign Markets	9/30/2018	YTD
Australia	804.62	-5.54%
Finland	580.56	9.93%
France	1953.90	0.75%
Germany	2134.70	-9.30%
Greece	21.99	-25.61%
Hong Kong	11631.56	-5.87%
Italy	260.74	-9.15%
Japan	3429.64	-0.16%
Netherlands	3070.22	-4.47%
Spain	438.04	-9.88%
Sweden	7697.72	-2.04%
Switzerland	5369.39	-2.43%
UK	1181.28	-5.93%

S&P Sector	9/30/2018	YTD
Consumer Discretionary	1.53%	16.39%
Consumer Staples	-0.33%	-5.15%
Energy	1.79%	6.22%
Financials	-2.67%	0.14%
Health Care	2.58%	16.50%
Industrials	0.78%	3.68%
Information Technology	0.05%	19.80%
Materials	-2.67%	-3.50%
Telecommunications	2.59%	-1.74%
Utilities	-2.05%	17.10%

US API CRUDE OIL STOCK CHANGE



SOURCE: TRADINGECONOMICS.COM | AMERICAN PETROLEUM INSTITUTE (API)

Past performance does not guarantee future results.

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